

**Bandanna Energy Limited – Restricted Securities**  
**(Post Capital Consolidation)**

<b>Vendor</b>	<b>Ordinary shares restricted (24 months*)</b>	<b>Ordinary shares restricted (12 months**)</b>
Gas Strategies Pty Ltd		16,140,125
Locmaria Pty Ltd		24,210,391
Norman Joseph Zillman	18,866,908	
Norman Joseph Zillman and Lorraine Jean Zillman as Trustees for Bannerblock Super Fund	18,866,908	
Mathew Consulting Pty Ltd		19,521,287
DJ Mining Pty Ltd	87,845,788	
Global Resource Asset Exchange Pty Ltd	9,056,524	
Resolve Geo Pty Ltd	87,845,788	
J Barlow Consultants Pty Ltd	19,521,287	
<b>TOTAL</b>	<b>242,003,203</b>	<b>59,871,803</b>
<b>TOAL RESTRICTED SECURITIES</b>	<b>301,875,006</b>	

\* 24 months from the date of the Company's reinstatement to the official list of ASX

\*\* 12 months from the date of issue (26 September 2008)